

**INVESTMENT AGREEMENTS FOR OUTSTANDING
RESOLUTION BONDS
JUNE 30, 2009**

<u>Series of Bonds</u>	<u>Fund/Account</u>	<u>Investment Agreement Provider</u>	<u>Rate</u>	<u>Maturity</u>
1997 Series D-B and 1999 Series B	Revenue Account Prepayment Account Special Redemption Account	Bayerische Landesbank Girozentrale	5.10%	July 1, 2030
2000 Series B and C	Revenue Account Prepayment Account Special Redemption Account	Bayerische Landesbank Girozentrale	6.36%	July 1, 2031
2001 Series I	Revenue Account Prepayment Account Special Redemption Account	Trinity Plus Funding Company, LLC	5.26%	May 1, 2033
2002 Series A and B	Revenue Account Prepayment Account Special Redemption Account	Bayerische Landesbank Girozentrale	5.07%	December 1, 2015
2003 Series A and B	Revenue Account Prepayment Account Special Redemption Account	Transamerica Life Insurance and Annuity Company	4.10%	July 1, 2034
2003 Series C,D, and E	Revenue Account Prepayment Account Special Redemption Account	Transamerica Life Insurance Company	4.10%	July 1, 2034
2007 Series A, B, and C	Revenue Account Prepayment Account Special Redemption Account	Calyon	4.268%	January 1, 2038
2007 Series D	Revenue Account Prepayment Account Special Redemption Account	San Sabia Capital Corp	4.90%	January 4, 2038